

Bottle Fermented Sparkling Wine; Process and Equipments

***(ed.5.0) @2009.07.10
version English***

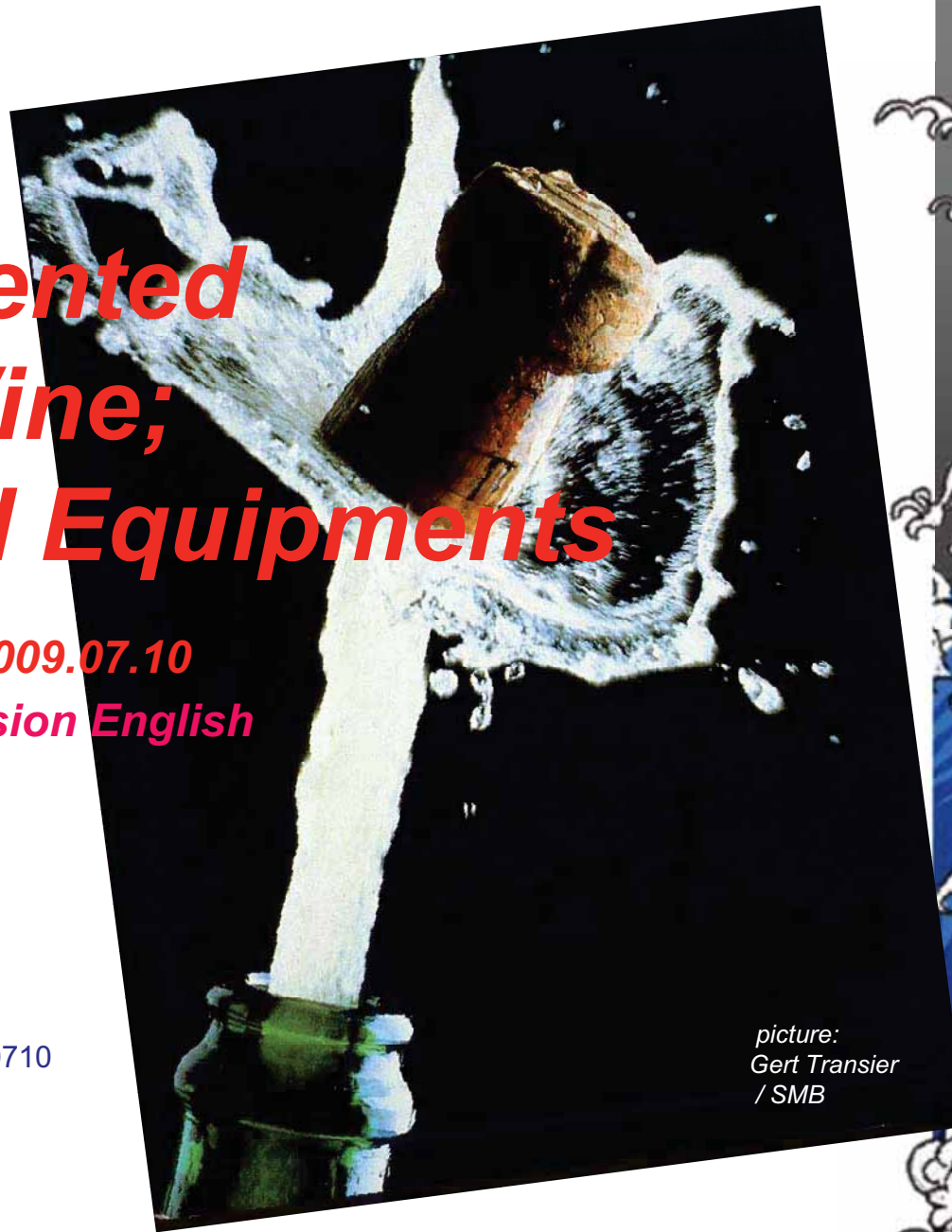
Text:
Tsuneo Kita,
0202-050219-060204-070508.0611-090710



*bottle fermented sparkling wine
ed.5.0*

*picture:
Gert Transier
/ SMB*

1/70



index

1. Recent market trend in Japan: Imported sparkling wines / Champagne / Cava / Japan-made sparklings / Sparkling Sake
2. Methodology
3. General review of Champagne AOC process
4. Details of Champagne Method: A. Pressing / B.1st Fermentation, Blending (*assemblage*), Adding sugar & yeast (*tirage*) / C. Bottling / D. 2nd Fermentation, Aging / E. Riddling (*remuage*) / F. Neck-freezing (*à la glace*) / G. Disgorgement (*dégorgement*), Dosing (*dosage*) / H. Corking, Wiring / I. Marketing
5. (ref.) Equipments, layouts and packaging materials, when you try in Japan
6. (ref.) Technical note; bubbles, organic acids, measurement unit of dissolved CO₂
7. Other bottle fermented sparklings; A-1 Cava / A-2 Franciacorta / A-3 Transfer method
8. Sparklings, made by non-bottle-fermented method; B-1 Charmat method / B-2 Gas injection / B-3 Pilot plant for experimental test

appendix introducing Kita Sangyo



Recent market trend in Japan: Imported sparkling wines

■主要国からのスパークリングワイン輸入量の推移

単位:c/s (1c/s=9ℓ)、%

順位	生産国	2000年	2001年	2002年	2003年	2004年	2005年	2006年	2007年	2008年	前年比
1.	France	504,390	586,792	611,924	680,245	802,387	802,444	1,018,474	1,099,809	1,142,348	103.9
2.	Spain	233,719	226,862	229,314	211,786	305,438	347,428	424,740	458,866	576,518	125.6
3.	Italia	303,665	398,665	441,435	429,748	487,028	390,993	483,168	458,520	493,827	107.7
4.	USA	60,821	69,561	84,485	89,745	101,203	88,670	79,128	88,247	113,376	128.5
5.	Australia	16,936	24,681	27,088	34,716	43,086	63,504	101,243	94,732	111,817	118.0
6.	Germany	56,927	67,854	73,076	80,485	72,123	46,313	70,963	58,143	57,109	98.2
7.	Argentina								5,174	21,008	406.0
8.	South Africa								10,522	17,460	165.9
9.	Chili								9,253	13,874	149.9
10.	Mexico								4,200	4,890	116.4
	Others	—	—	—	—	—	—	—	—	7,957	—
	TOTAL	1,188,572	1,383,580	1,479,881	1,542,610	1,827,449	1,756,864	2,199,313	2,299,721	2,560,209	111.3

Source WANDS 2009/04 Ministry of Finance, code 220410000

“Still” Growing

■2.56mil. cases (30.72mil bottles) in total are imported to Japan in 2008. 45% came from France, 23% from Spain, 19% from Italy.

■Imported sparkling wine increased by 11.3% in 2008, though most of other alcoholic bev. market is shrinking in Japan.

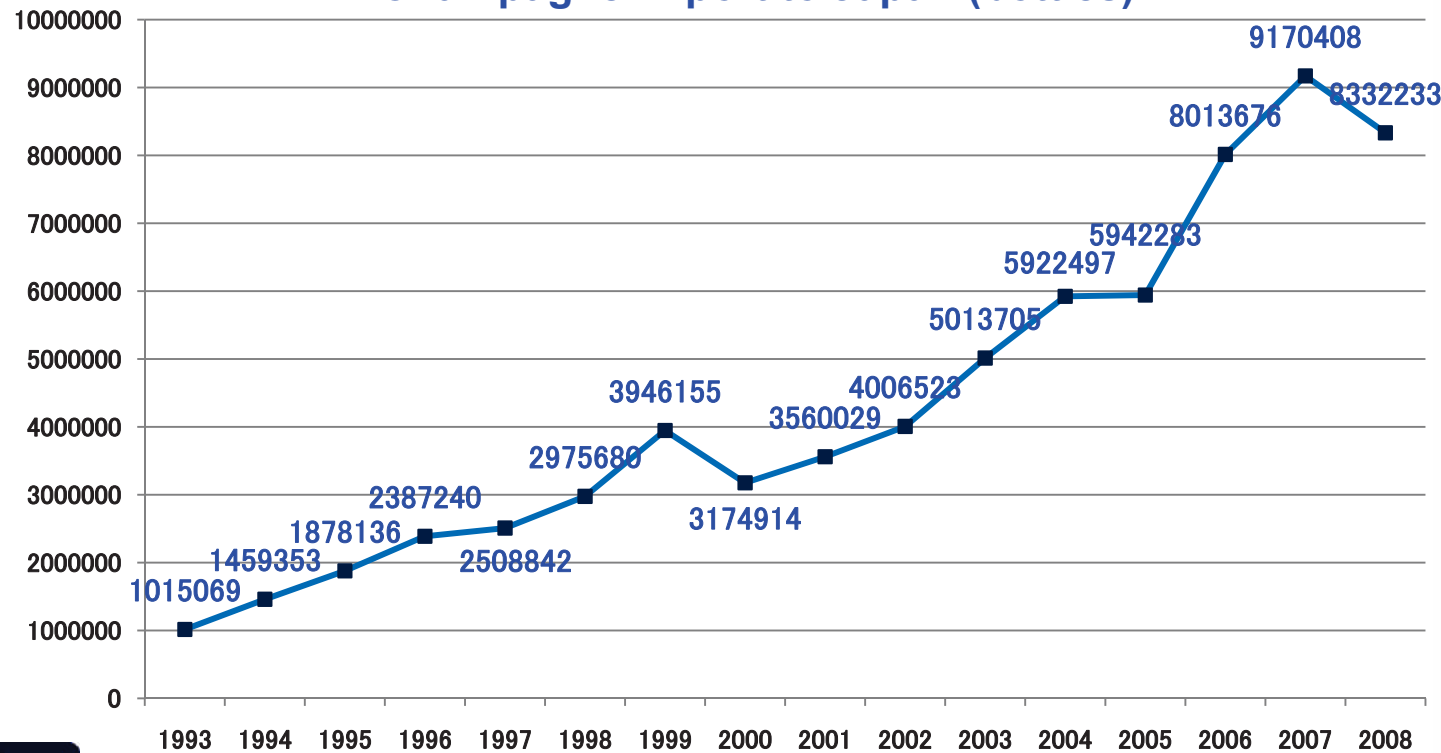
■Note; Spain and US are remarkably expanding in 2008.

■3 players dealing over 200thou. cases; Möet et Chandon (MHD), Freixenet (Suntory) and Café de Paris (Pernod Ricard - Mercian).

Recent market trend in Japan: Champagne

- From the beginning of 21st century, Champagne imports had kept increasing for 7 years until 2007.
- However, 9.17mil. bottles in 2007 -> 8.33mil. bottles in 2008.
- Champagne is approx. 60% of sparkling from France, and approx. 30% of total imported sparklings (in bottle quantity)

Champagne import to Japan (bottles)



(Source : Comité interprofessionnel du vin de Champagne)



Recent market trend in Japan: from Spain

2nd biggest exporter to Japan

■ Spain exceeded Italy from 2007.
Now, first France, second Spain.

■ 0.58mil cases (6.92mil bottles)
were imported in 2008, whereas
almost of them is Cava

■ According to the statistics of DO
Cava organization (see chart),
export to Japan is 6.32mil bottles,
31.8% increasing in 2008.

EXPORTACIONES CAVA 2008

PAIS	BOT. 75 CL.	% Bot.s/2007
ALEMANIA	51.419.077	25,39
REINO UNIDO	30.548.309	-6,60
ESTADOS UNIDOS	14.477.896	0,21
BELGICA Y LUX.	9.913.284	58,91
JAPON	6.319.684	31,81
SUIZA	3.112.236	-10,87
HOLANDA	2.492.152	-1,40
FRANCIA	2.414.400	-6,59
FINLANDIA	2.342.768	20,09
SUECIA	1.812.652	-23,04
CANADA	1.599.385	-24,67
DINAMARCA	1.397.111	-12,25
AUSTRIA	1.255.447	29,03
NORUEGA	1.082.075	1,80
PORTUGAL	768.553	1,41
ITALIA	689.247	-30,74
AUSTRALIA	502.588	-11,59
ISRAEL	483.299	153,78
URUGUAY	454.964	-31,25
VENEZUELA	428.153	7,63
ESPAÑA (ZONAS FRANCAS)	384.209	27,82

(Consejo Regulador del CAVA)

Background of increasing of sparkling in 2001-2007

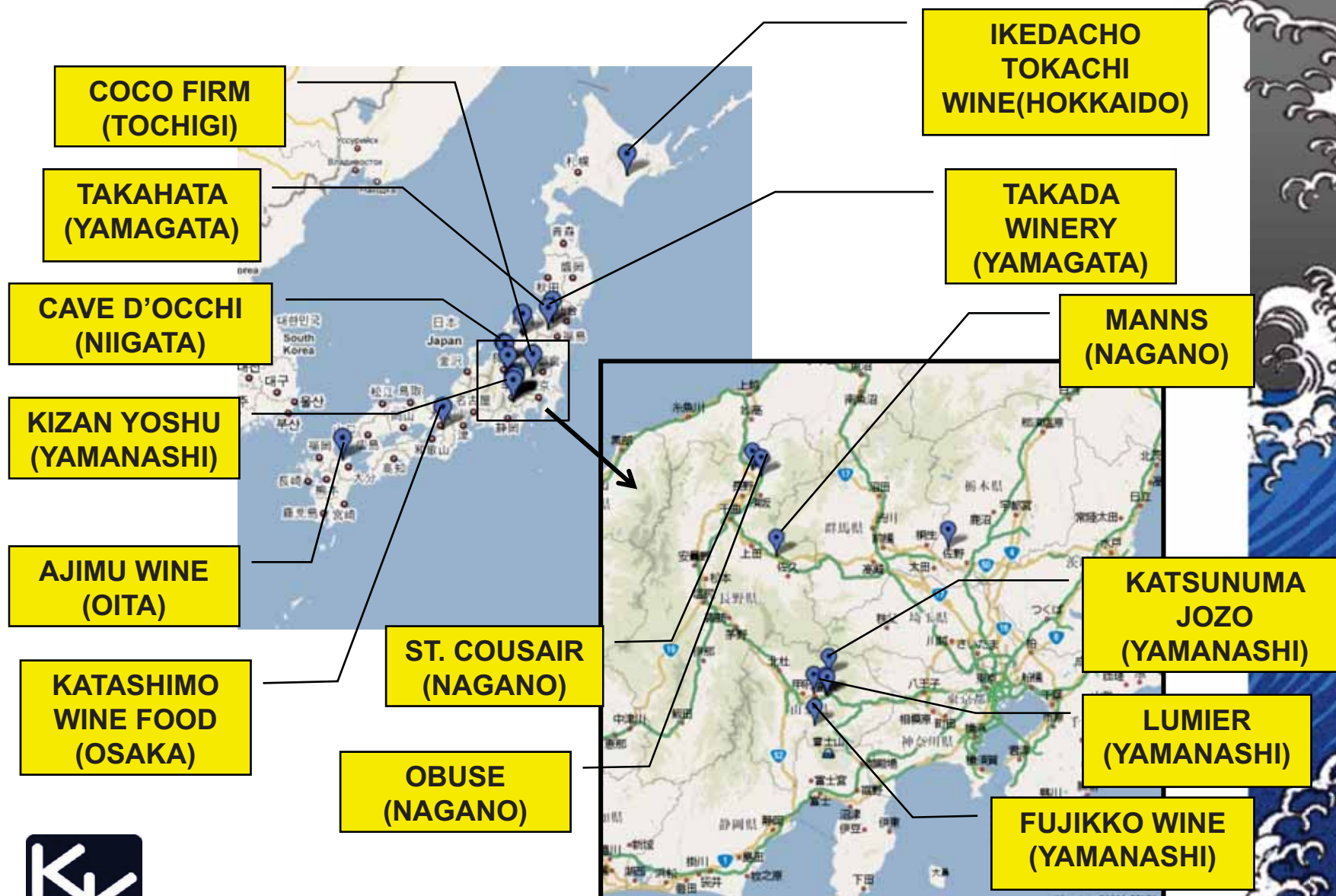
Ladies? Economy growth? IT bubbles? Many premium hotels
opened? "By the glass" marketing? Global warming?

Background of increasing of sparkling in 2008-2009

Premium market might be collapsed, but certain sparkling
lovers were born, and the market established?



Bottle fermented sparkling wine in Japan @2009



**All bottle fermented sparkling wine in Japan @2009
inc. méthode ancestrale and cloudy (w/t sediment)**



Title(Company)	Pref.	Vol.	Alc.	Method
St. Cousair Sparkling Brut (St. Cousair)	Nagano	750	12.5	MT
Cave d'Occhi Sparkling Rose Brut (Cave d'Occhi)	Niigata	750	12	MT
Obuse Sparkling E (Obuse)	Nagano	750	12	MT
Kizan Sparkling Traditional Brut (Kizan Yoshu)	Yamanashi	750	12.5	MT
Aruga Branca Brilliante (katsunuma Jozo)	Yamanashi	750	10.5	MT
Sparkling (Fujikko Winery)	Yamanashi	375	8	cloudy
Lumier Petian (Lumier)	Yamanashi	750	12	cloudy
Domaine Takeda Brut Chardoney (Takeda)	Yamagata	750	11	MT
Petian de Mars (Hombo Shuzo Yamanashi)	Yamanashi	720	10	cloudy
Nobo Brut (Coco Firm Winery)	Tochigi	750	13.3	MT
méthode traditionnelle brut (Manns)	Yamanashi	750	11	MT
Japanese Sparkling Delaware (Katashimo)	Osaka	750/375	10.6/10	MT
Sparkling Muskat Baily-A (Takahata)	Yamagata	750	11	MT
Ajimu Sparkling (Ajimu Wine / Sanwa Shurui)	Oita	750	11	MT
Tokachi Sparkling Brume Magnum (Ikedacho)	Hokkaido	1500	13	MT



(reference) Sparkling Sake is also booming



picture: Kita Sangyo Co., Ltd. 090223



bottle fermented sparkling wine
ed.5.0

Methodology of making sparkling wine

● traditional method -> Main theme of this text

Long aging at a condition *sur lie* – over dead yeast (autolysis)

● bottle fermented wine except traditional method

1. transfer method
2. *méthode ancestrale* (cloudy and clear)
3. others; *méthode dioise*, etc.

Aging over died yeast (autolysis), but not so long time

● in-tank second fermentation

1. Charmat method:
2. mixing still wine and fermenting must: Some of Lambrusco
3. others; Tank fermentation plus additional carbonation, etc

No chance of aging over died yeast (autolysis),

● adding CO₂; diffusing, sparging, injection,...

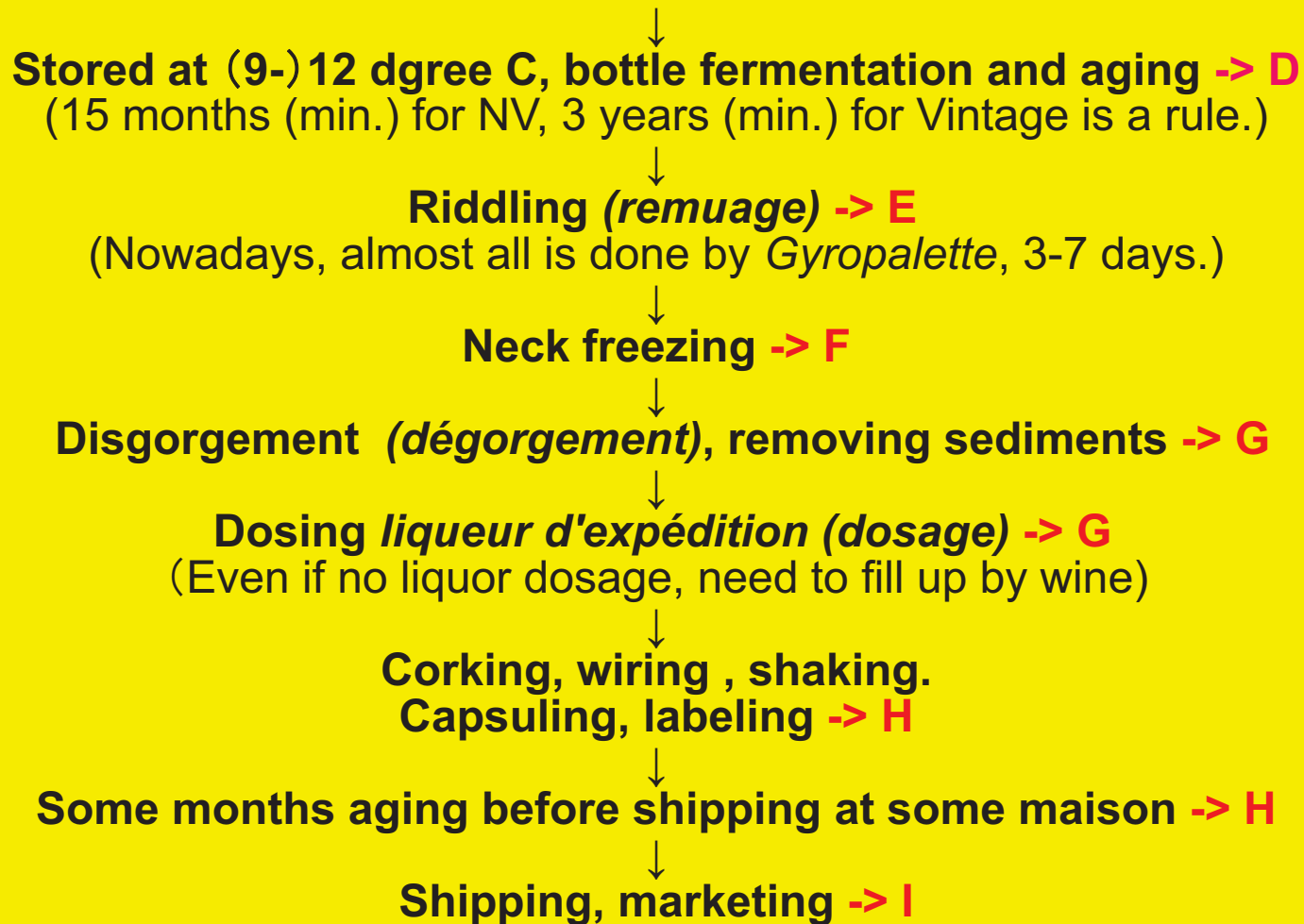
1. carbonator machine
2. diffusing gently thru stone in chilled tank
3. In-line carbonation between tank and tank, etc.



General review of Champagne AOC process



General review of Champagne AOC process



ABCDEFGHI Pressing is different from usual wine making

Coquard

■Traditionally, 4-ton-size *Coquard* press is used. It's a vertical basket press, but very wide dia. and low height.

■*Coquard* is a name of pressing machine manufacturer, located in Epernay. Their new product is innovative "slanted" press.

picture: t.k.



Coquard catalog

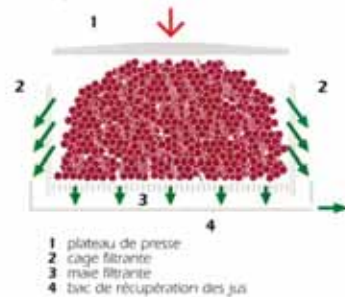


picture: t.k.

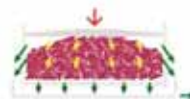


picture: t.w.

Principe



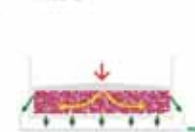
Phase A



Phase B



Phase C



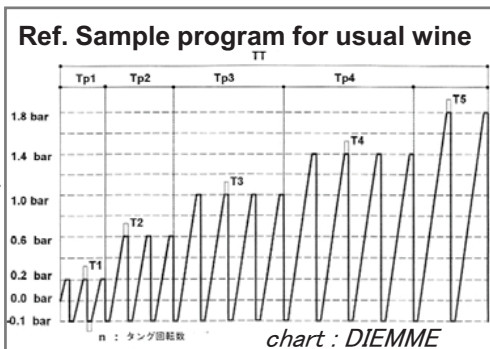
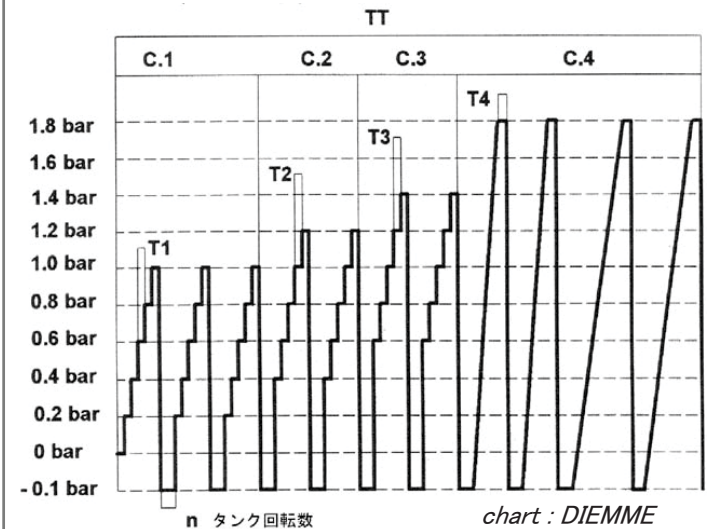
Coquard catalog

Pressurage traditionnel vertical à plateau de grande surface de forme ronde. L'émiettage du marc s'effectue manuellement à la fourche. Matériaux au contact de la vendange : le plateau de poussée et les cages sont en chêne, en polyéthylène alimentaire ou en inox. La maie est en béton ou en inox en fonction des différentes installations.

ABCDEFghi Pressing is different from usual wine making

2550 liter / 4tons = 64%

Sample program for Champagne, approved by CIVC
(Le Comité interprofessionnel du vin de Champagne)



■Champagne AOC regulation; From 4 tons of grape, 2050 liter *cuvée* (first juice, originally came from 10 of 205 liter *piece* - champagne barrel) plus 500 liter *taille* (second juice), total 2550 liter can be extracted and used for wine. Must be squeezed from whole bunches.

■Actually more juice is squeezed, but used for different purposes.

■Some Champagne maisons are making premium champagne only by *cuvée*, whereas some maisons prefer mixture of *cuvée* and *taille*, which contains more tannin.

■Previous rule for *taille* was not 500 liter but 615 litre, which was 410 liter *Première* (first) *taille*, and 205 liter *deuxième* (second) *taille*. The rule has been changed some times in the past.

Membrane press

■Nowadays, approx half are replaced by membrane press, which is easy to work with, and low oxidization risk.



DIEMME

ABCDEFGHI The Ingredients



3 ingredients

1. **Chardonnay**: a white grape, acid, aroma, freshness, long aging
2. **Pinot Noir**: power, fruits, structure
3. **Pinot Meunier**: rustic, smooth
 - Officially, some other grapes are permitted.
 - In Japan, **Koshu? Muscat Bailey A? ,,,**

The 4th ingredient

- Not indicated on the labels, but the 4th and very important ingredient is “**sugar**”.
- Sugar is used 3 times in the process, i.e. *chaptalisation*, *tirage* and *liqueur d'expédition*.
- Sucrose from sugar beet (sometimes, cane sugar or concentrated liquor of grape sugar) is used.



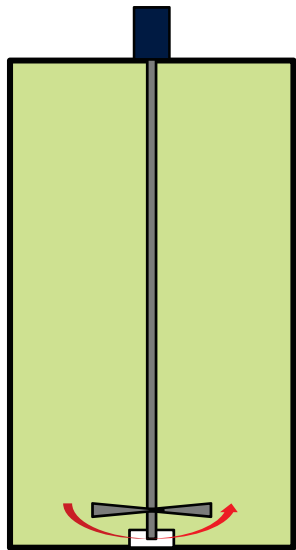
You can see many of sugar beets “mountains”, if you visit champagne district in late autumn. In the district, grape vineyard is approx. 30thou. ha, whereas sugar beets field is 90thou. ha, 3 times larger!



ABCDEF GHI *Tirage, Sugar, Yeast, Adjuvant*

Tirage

- Applying minus degree of temp. at *assemblage* tank, remove tartaric crystals. (Tartaric acid has bad effect to bubbling of the final products)
- Blended wine is transferred to the *tirage* tank. Add *liqueur de tirage* (wine + sugar), *levain* (propagated yeast) and adjuvant. **Homogeneous mixture and temp control are absolutely important.**
- Typically, nutrients for yeast also added. In some case, citric acid may added.



Maxime P.



Theory

- Total sugar contents decide the final CO₂ gas volume. **Sugar 4g/liter makes 1bar @ 20 degree C.** Hence, typical target, 6bar (= approx. 6.0 CO₂GV or approx. 11.9 CO₂g/ liter) can be achieved by 24g/ liter. Generally 20 – 26 grams are added. In some years aging period, 0.5 - 1CO₂GV will be lost.
- On the other hand, **sugar 16.8g/ liter makes 1% alcohol (v/v).** Hence, sugar 24g/ liter makes 1.5%. If the base wine is 11%, final products comes to be 12.5%.

Correct tirage tank, correct order of mixing

- Design of *tirage* tank is very important. To keep the correct order of mixing is also important.

bottle fermented sparkling wine
ed.5.0



ABCDEF GHI Tirage, Sugar, Yeast, Adjuvant

Adjuvant

- Adjuvant is made from specially selected bentonite (or bentonite + alginate, or bentonite + tannin) for champagne.
- It works for 1) flocculating or agglomerating the dead yeast, i.e. sediments, 2) preventing sediments from sticking to the glass wall of the bottle, 3) creating heavier sediments, the more easily it will slide towards the bottleneck.
- Usual bentonite (for still wine) may work somewhat, but sediments may tend to float and be cloudy, compared to adjuvant.



Yeast

- Large champagne maisons have their own yeast, which decides the style of the maison.
- One of recommended dosing ratio as leaven: $2 \times 10^6/\text{ml}$ © M.P.
- The yeast should have high resistance to alcohol. Some typical yeast belongs to S. Bayanus.
- Monologue: Sake yeast, which has very high alcohol resistance, may work well!?



picture: t.k.

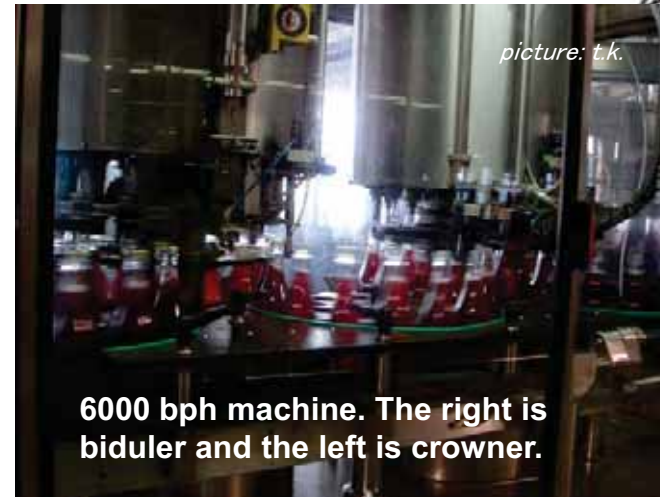
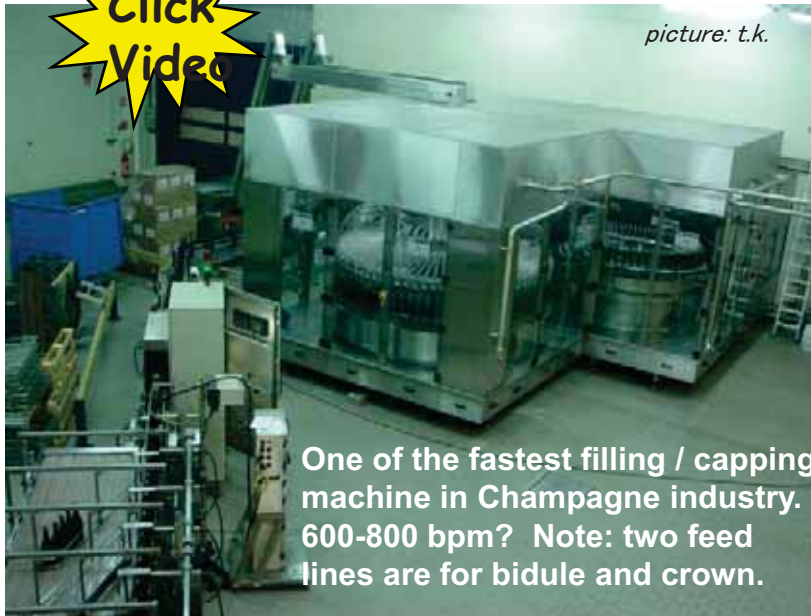
Big maison has its own yeast and the propagation equipment.



bottle fermented sparkling wine
ed.5.0

ABCDEF~~G~~HI Bottling

Click
Video



Some people say “50ml head space is required to make good bottle fermentation”. If so in case of standard champagne bottle, filled volume will be slightly less than 750ml.



■ **29mm crown** should be used for standard champagne bottle. (note: Our familiar crown for beer or beverage is 27mm.)

■ Tin, stainless and aluminum crowns are available. Should be selected depends on the aging circumstances and years.

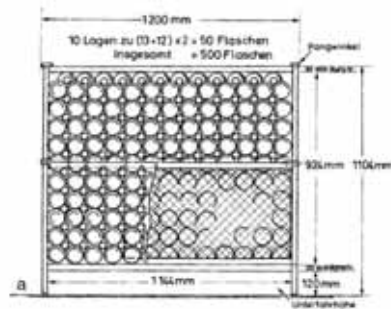
■ The small cup-like plastic part is so-called “**bidule**”, which is standard parts in Champagne industry.

■ The crown with integrated plastic hung-on liner, works without bidule. It may god for small production.

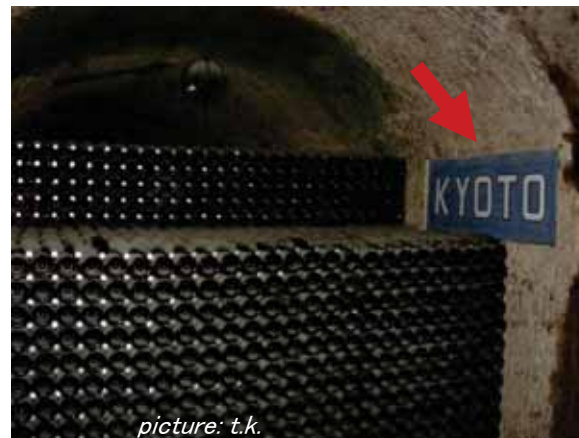
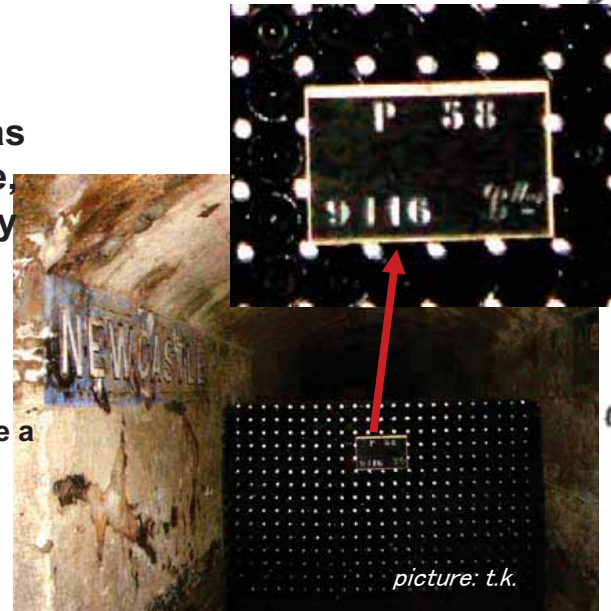
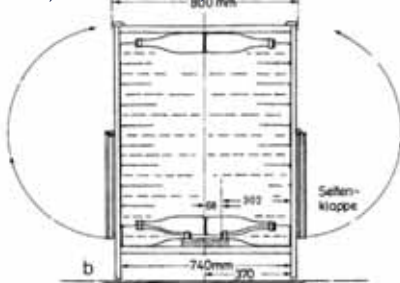
ABCDEFGHI Second fermentation, aging

Aging at underground cave

- After the bottling, typically the bottles transferred to the underground cave by palette.
- If imagine intuitively, store the bottles in the palette as it is. However, they take off the bottles from the palette, and pile up huge numbers of bottles, stack horizontally heads to tail, from wall to wall of the tunnels.
- “500 bottles in 1.2m width, 10 stages of piling-up, 2 rows of heads-to-tail” is standard arrangement.
- In Japan,,, underground tunnel is usually not available. In case you use a cellar, regulated and low temperature (around 12 degree C.) like a tunnel is important. Darkness and no wind may be also required. (In other words, **lights and wind** may have no good effect.)



“Sekt, Schaumwein, Perlwein” Ulmer



bottle fermented sparkling wine
ed.5.0

- The caves of Pommery. Each tunnels are named after world cities.
- The board at “Newcastle” says 9116 bottles. The tunnel width is 2.4m, and 20 stages. So it should be 10 rows towards the behind.
- They have also “Kyoto” tunnel.
- Note: From the point of view as Japanese, good thing is, no earthquake in Epernay and Reims. (However, they said they experienced fall-down of tunnel in the past, which destroyed everything...)

ABCDEF GHI Second fermentation, aging

“Effervesce period” and “Aging period”

■Functionally, the total aging term is divided into two phases. “Effervesce – capture of CO₂ - period” and “aging period”.

■Sometime after the effervesce period, the yeast goes to death, which is called **autolysis**. I think autolysis starts within 2 – 3 months, however, actual aging effect starts much later. **After 8 – 10 months, the dead yeast starts to enrich the wine** with amino acids, proteins and volatile substances. It provides complexity and finesse.

■It is surprising that the good champagne keep on changing after 3 years, 5 years or more.

Robot piler, by Champagel.



Aging with cork and agraff.

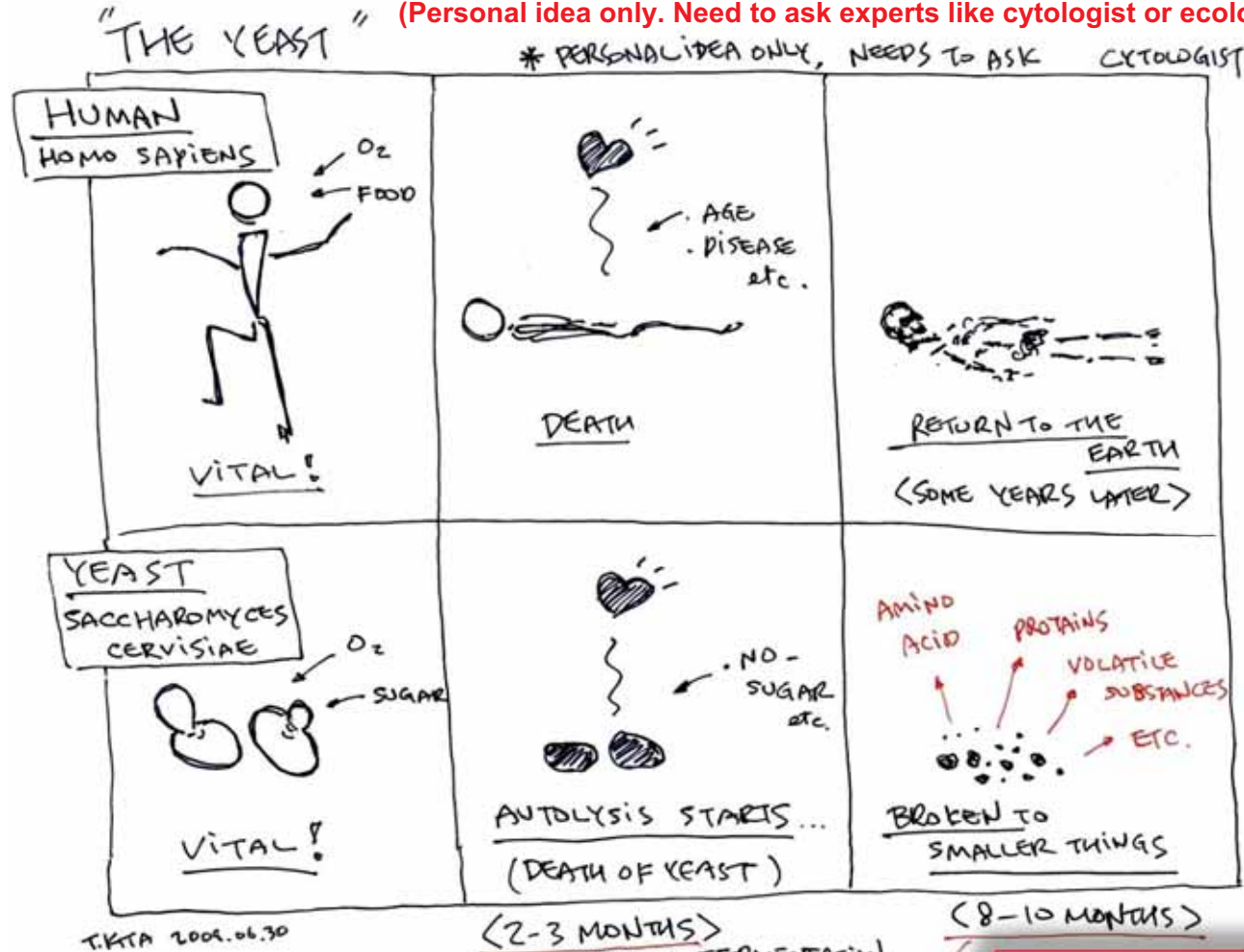
■It is unusual, but some kind of champagne is closed by cork. A little O₂ permeability is the reason.

ABCDEF GHI the Yeast

Aging period

I think,,, things are going like the below.

(Personal idea only. Need to ask experts like cytologist or ecologist.)



[Yeasty flavor]

[Long Aging with Sediments]
makes champagne characteristics

bottle fermented sparkling wine
ed.5.0

ABCDEF GHI the Yeast

Ref.) Comparison with other alcoholic beverages
 [Yeasty flavor] is, sometime OK, sometime NG

category	products	cloudy?	Yeasty flavor is OK or NG ?	note
wine	usual still wine	clear	X NG	reduced, sulphureous
	sur lie (5-7 months aging)	clear	✓ OK	
Sake	usual Sake	clear	X NG	TSUWARI-KA
	“Nigori” Sake	cloudy	✓ OK	
	Sparkling Sake with yeast	cloudy	✓ OK	
beer	usual (American lager) beer	clear	X NG	yeasty, diacetyl
	Hefe (i.e. yeast) weizen beer	cloudy	✓ OK	



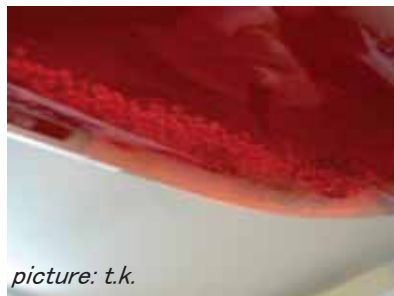
ABCDEFghi the Yeast

Quantity of yeast

■As shown on the pictures, the quantity of sediments are very different.

■According to my personal observation, $A=D < C < B$.
Champagne is, not so much.

■Too much yeast is not god. Requires more adjuvant,
makes difficult to disgorging.



Ref) Picture at a lab. In Champagne

■Capsuled yeast is not prohibited by champagne AOC. No need of riddling.



ABCDEFghi the Aging

Big bottle, small bottle?

- **Jéroboam** (3 liter) bottles are on the aging on the picture, but it is exceptional case because hard to riddle.
- Usually, magnum (1.5 liter) and larger, and quarter (187.5ml) are made from standard bottle. So-called “transfer machine” is used for this purpose. (The regulation of Champagne AOC prohibit to make half bottle by transfer machine.)



Transfer machine

- As a continuous line, SMB, (a German company) is the standard in the industry. Small equipments available from other companies.

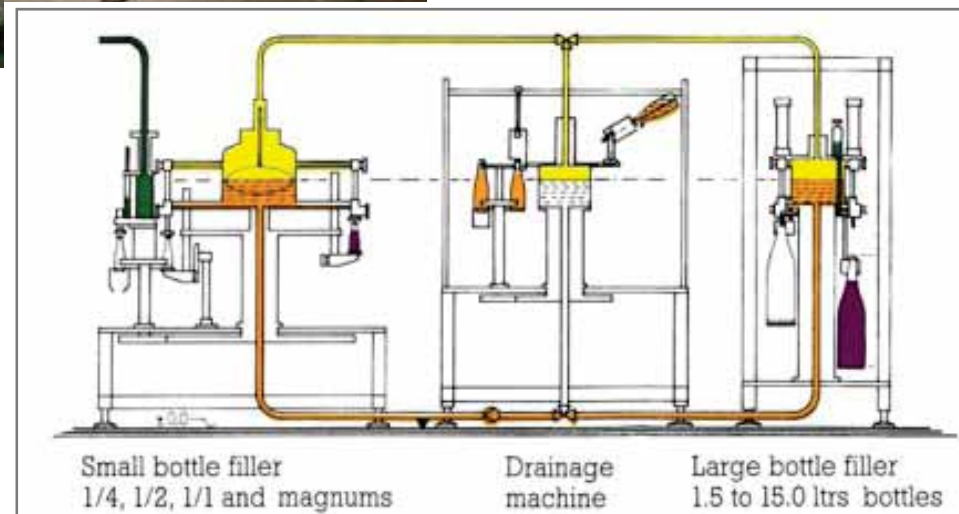


chart: SMB

bottle fermented sparkling wine
ed.5.0



SMB Goliath,
up to 15 litre

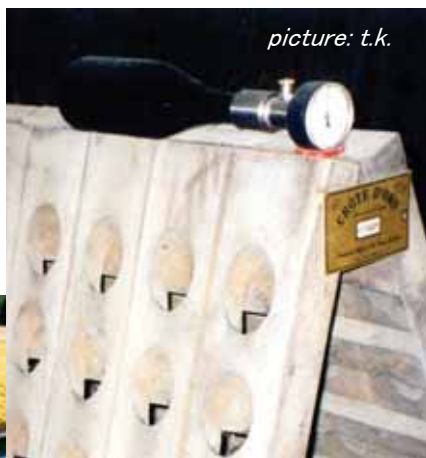
ABCDEF~~GH~~I the Aging, checking the pressure

Pressure

■ To control population of yeast and to get good bubbles, effervesce period (monitored by pressure gauge) should be kept longer.

■ **3 weeks** is suggested. (Some says longer, like **2 months**.)

■ Temperature is important factor.

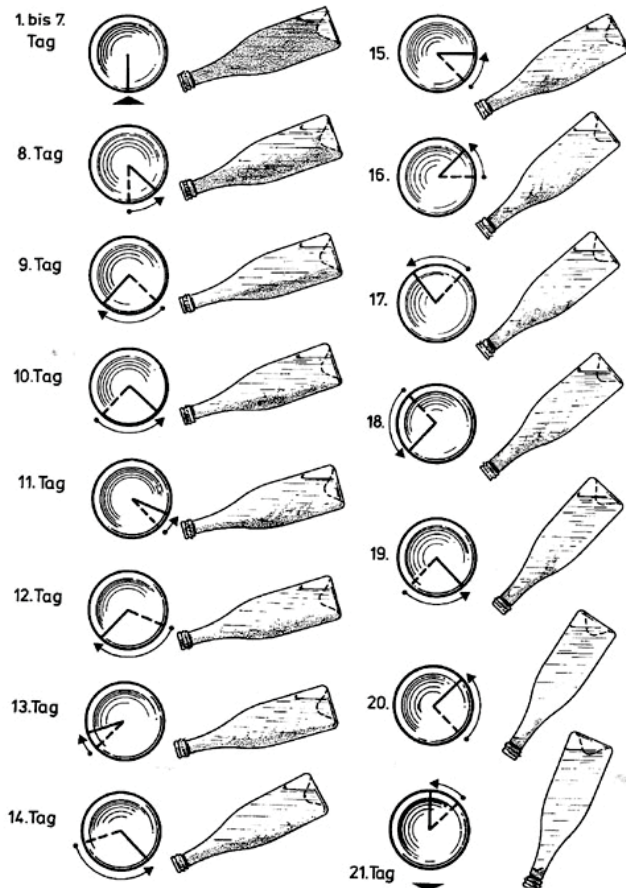


3 types of gauge

1. Fixing on the bottle neck while effervesce period
2. Piercing through crown cap
3. Piercing through champagne cork



ABCD EFGHI Riddling by *pupitre*



"Sekt, Schaumwein, Perlwein" Ulmer

Manual riddling

■ ***Pupitre***, a riddling rack, which has 6x10 holes on one side, total 120 holes, is used for manual riddling.

Turn right and left

■ Not twisting one way, but twisting once to the right and once to the left.
 ■ This way makes thicker sediments, and easy to slide them down to the bottle neck.



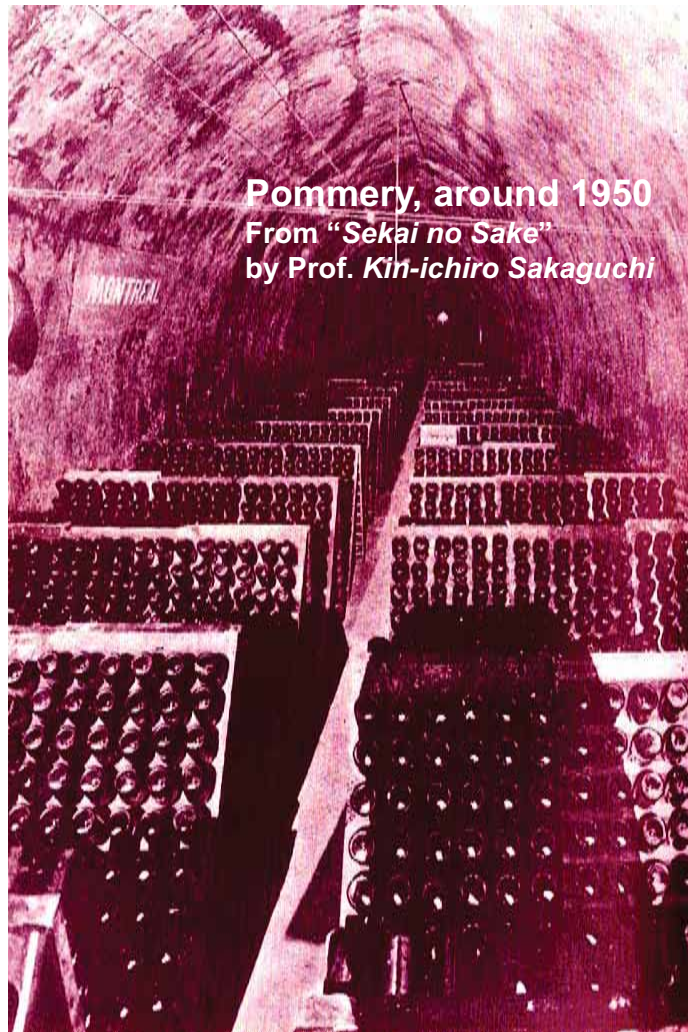
Old picture of Pommery



Kita Sangyo Co., Ltd.



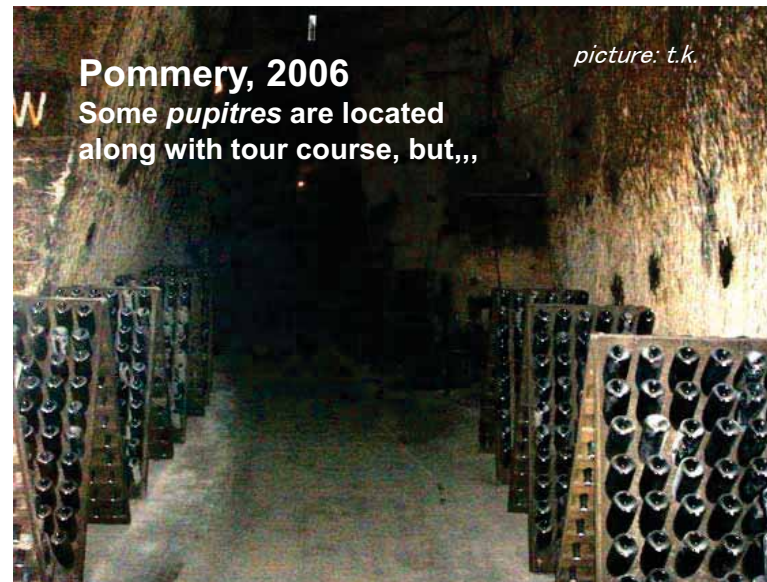
ABCDEF GHI Riddling from *pupitre* to Gyropalette



Pommery, around 1950
From "Sekai no Sake"
by Prof. Kin-ichiro Sakaguchi

Nowadays,,,

Actually, *pupitre* is already not used for commercial production. Gyropalette is a good alternative, space saving, labor saving and can prolog the actual aging period, which contribute quality,



Pommery, 2006
Some *pupitres* are located
along with tour course, but,,,

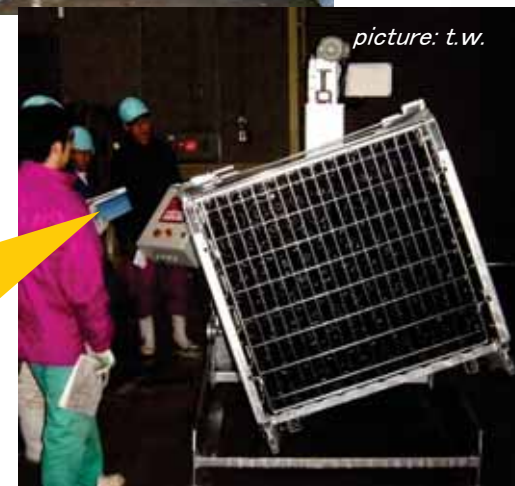
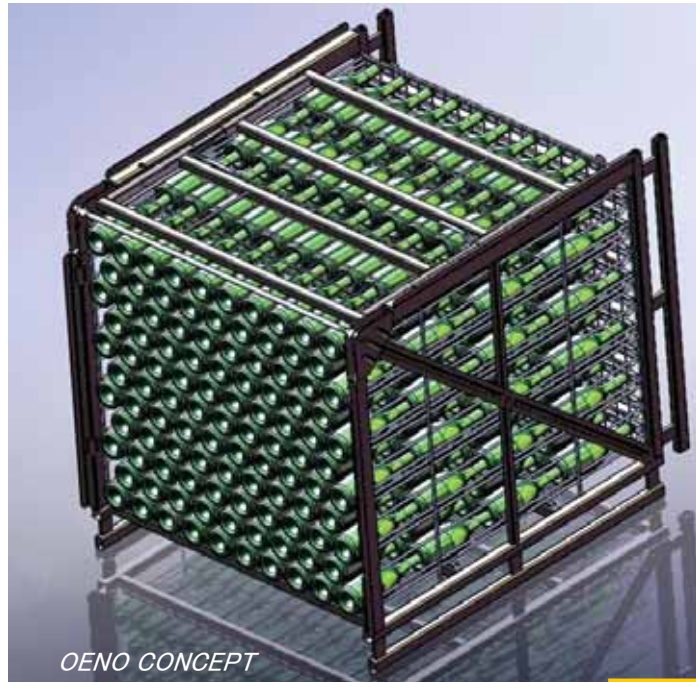
picture: t.k.



ABCD EFGHI Riddling by Gyropalette

Gyropalette

- 504 bottles are in a palette.
- Even if the production scale is some thousands bottles, gyropalette is a good solution.



- Gyropalette is a registered name of OENO CONCEPT.
- Two pictures are the machines, imported to Japan.



bottle fermented sparkling wine
ed.5.0



ABCD EFGHI Riddling by Gyropalette

Temps: Temps de repos après chargement.						Position: Sens + correspond au sens des aiguilles d'une m					
TENUE	POSITION	ROTATION		INCL	TEMPS	TENUE	POSITION	ROTATION		INCL	TEMPS
		Gauche	Droite	(en degré)	(H/Mn.)			Gauche	Droite	(en degré)	(H/Mn.)
0		RIGHT LEFT				24			3	3	3
1		1		3	10	25			3	3	3
2		1			2	26			2	3	3
3			1		2	27			2	3	3
4			1		2	28			2	3	3
5		1			2	29		3		3	3
6		1			2	30		3		5	3
7		1			2	31		3		5	3
8			2		2	32		3		5	3
9			1		2	33		3		5	3
10			1		2	34		3		5	3
11			1		2	35			4	5	3
12			1		2	36			4	5	3
13		2			2						
14		1			2						
15		2		3	3	Total					
16		2		3	3	40 stops		40	36	85°	116h
17			3	3	5						
18			3	3	5						
19			2	4	5						
20		3		4	5						
21		3		3	5						
22		2		3	5						
23		2		3	5						

chart OENO CONCEPT

Ref) *Girasol* (pronounced hirasol, means sunflower in Spanish) is used at Cava in Spain. It doesn't go like gyropalette. No twist. only turn one way with "shaking". All process are less than 1 day. *Girasol* is not arrowed in Champagne.



bottle fermented sparkling wine
ed.5.0

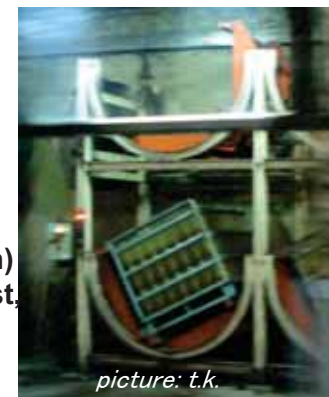
Program

■ PLC controls all the riddling, i.e. right or left degree, inclination degree, and interval times.

■ Though manual riddling requires 2-3 weeks, gyropalette usually can finish less than 7 days.

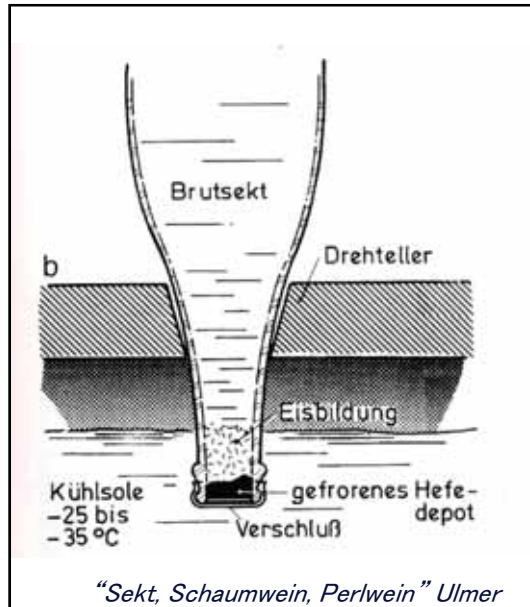
■ This difference can be used for longer aging, thus makes more quality of champagne.

■ The left chart is the sample, which is 4.5 days.



picture: t.k.

ABCDEF~~FGHI~~ Neck-freezing



Neck Freezer

- Dipping the bottle neck into a neck-freezer in which brine is kept at around -25 degree C. After some minutes, this creates an ice plug which traps all the deposit.
- Rotating board type is a good one for small scale production.

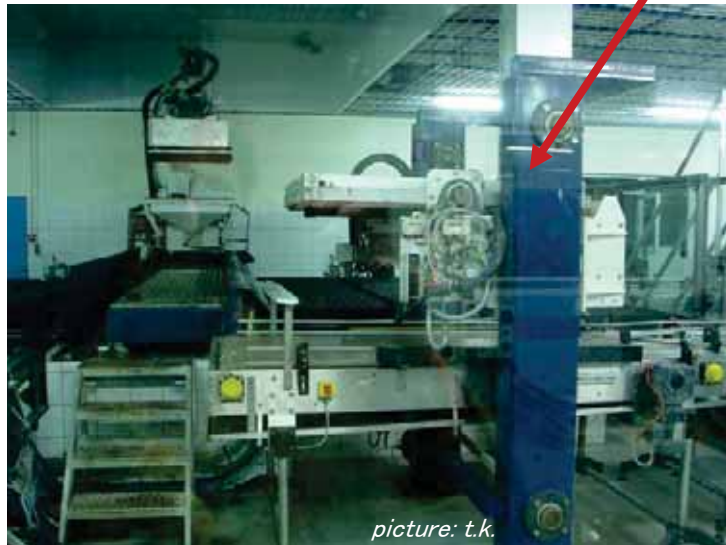


Like the picture, 3-4cm ice is good. Too much ice makes disgorgement difficult, less ice can't catch all deposit.

- Rotating board type neck freezer with 60 holes, approx. 500bph.
- Food grade and safe brine must be used.



ABCDEFGHI Neck-freezing



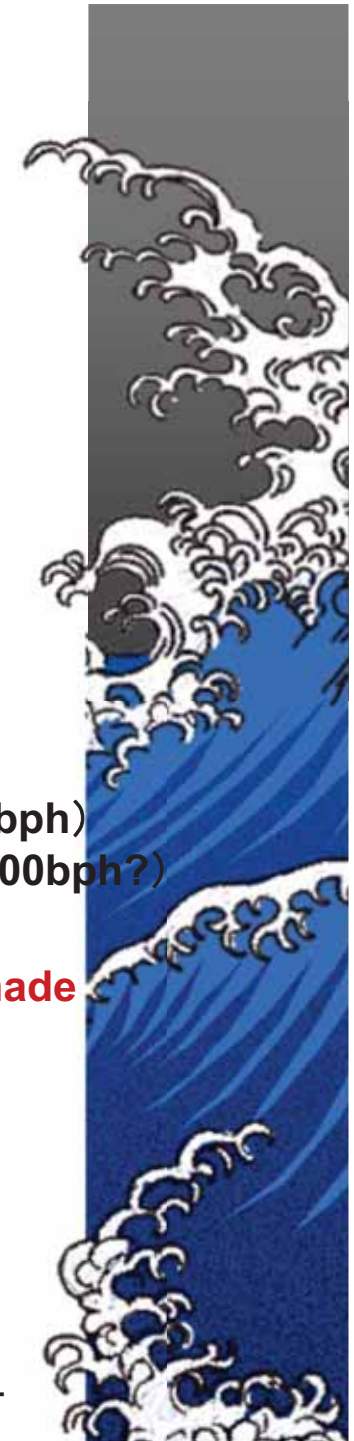
3 samples of neck freezers

1. Big dia. rotating (800bph)
2. Go and back, man feeding (3000bph)
3. Like a pool, fully automatic (10000bph?)

Now, almost all champagne is made thru. neck freezing procedure

4 reasons of freezing

1. Constant disgorgement
2. Low wine loss
3. Low CO₂ gas loss
4. Get clear wine (**<0.3NTU**)



ABCDEF **GHI** Disgorgement and Dosage

manual Disgorgement and manual Dosage

- Using special pliers (a bit different from usual crown opener) or box covered equipment, open the crown, then the pressure flies out (disgorge) the frozen deposit. Just after disgorgement, the bottle should be closed by the thumb of left hand.
- Then, the bottle is placed on the dosage machine. Manual dosage machine of *Grilliat* was standard in the world.



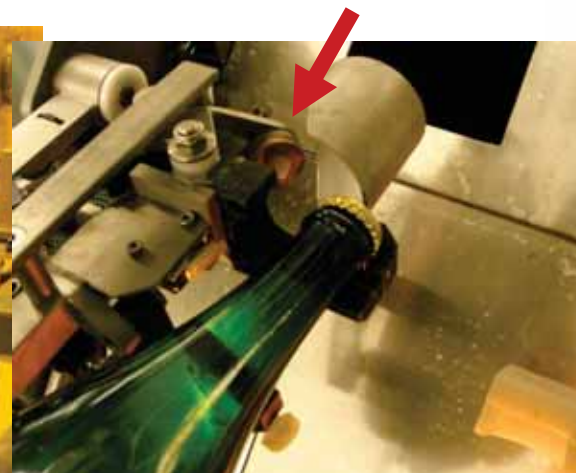
■ New Grilliat machine is no more available, however **good rebuilt machine is available.**

■ A little tricky equipment to use, but works well for small scale production.

■ Please do not dose by pipette!



ABCDEF **GHI** Disgorgement and Dosage



*TDD machine in Japan.
The red arrow shows
“automatic thumb” device.*

Semi-automatic by TDD

Put the bottle on the left, then the machine automatically works as follows;

- 1) disgorgement
- 2) absorption to make constant liquid level
- 3) dose *liqueur d'expédition*
- 4) fill wine to make the final level.

liqueur d'expédition

Sugar mixed wine. Some maisons add cognac, port, etc., which is not possible in Japan regulation. In some case, SO₂ or tannin also may be added.



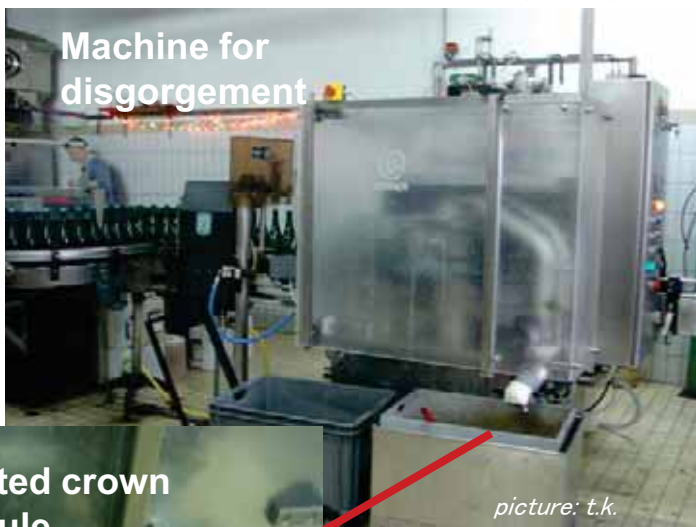
This is not TDD, but similar machine.

*bottle fermented sparkling wine
ed.5.0*

**Click
Video**

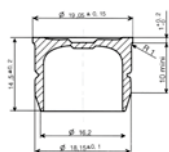


ABCDEF**GHI** Disgorgement and Dosage



Over 3000bph

■ Perrier machines are standard in the world. For less than 3000bph, TDD and some other suppliers are available



catalogue, ALCAN

Why bidule? Straight direction of fly-out, can disgorge even if thick ice, can remove deposit more completely.



ABCDEFGH **Corking, Wiring, Shaking, Capsuling, Labeling**



Corking and after

■Shaking is “must” to homogenize *liqueur d'expédition*. Capsule machine align (twist) the printed side to front before actual capsuling. Typically 3 labels are applied, front, rear and round neck.

■Recently in some maisons, “jetter” is used to make foam and reduce head space air.



ABCDEF~~G~~H I Corking, Wiring, Shaking, Capsuling, Labeling



Champagne bottle

■ Champagne bottle is designed to resist 12bar pressure, piling up pressure, etc. STD bottle weighs 860g. Smooth inside surface to easy slide of sediments.

We stock STD and Magnum champagne bottles, no-print capsules, champagne corks, wire-hood, 29mm crown, etc.

Premium shaped bottles and logo printed capsules can be ordered. We have a label printing subsidiary company.



Ref) TCA removal technique is now applied to some champagne cork in commercial basis.

Ref) Plastic stoppers are used for some inexpensive German sekt, etc. In Australia, GreenPoint uses 29mm crown for final products

Ref) ZORK SPK, new comer from 2009



Ref) "Wall" to prevent from "corked".



bottle fermented sparkling wine
ed.5.0

ABCDEFGH I Marketing driven products

picture: t.k.



Building the Bland

■ An advertisement on NIKKEI news paper. No company name, no products name, but appeals potential customers.

■ Champagne ads. on magazines are also very impressive. Different from other products.

Ref) Big maisons

■ Historically, Möet et Chandon and Pommery are the two tops.

■ After many acquisitions and joint movement, now,,,
the top is LVMH (Möet et Chandon, Veuve Clicquot, Krug, etc.),
the second is BCC (Boizel Chanoine Champagne. Lanson is also in this group),
the third is Vranken-Pommery Monopole.



picture: t.k.

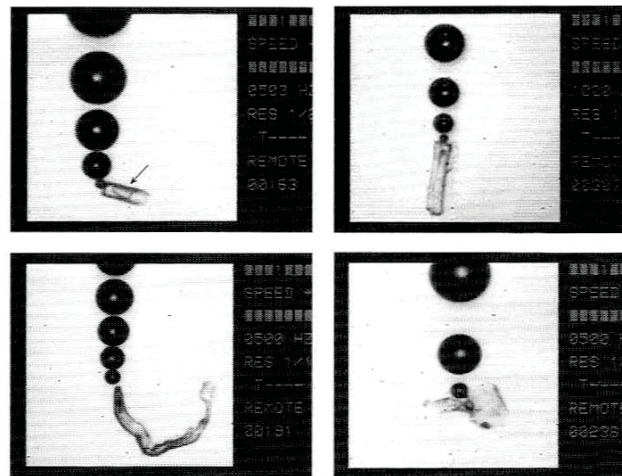
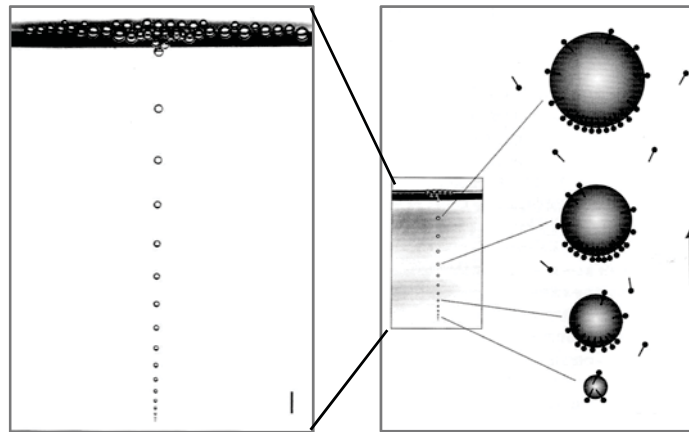
bottle fermented sparkling wine
ed.5.0

all required machines, equipments and materials for Traditional Method



Ref) The bubble of Champagne

Compared to champagne, beer bubbles rise more slowly. Both liquid viscosity are very similar, but beer has more surfactant (protein, etc.). Once the surfactant attach on the surface of the bubbles, the bubbles rise slowly.



*bottle fermented sparkling wine
ed.5.0*

sauce
UNCORKED
The Science of Champagne
by Gérard Liger-Belair



Ref) Organic acid

●It is said the below relation is generally observed between temperature and taste. For example, sparkling beverage (which should be served in chilled) contains citric acid and malic acid has a good taste, neat finish. Sparkling beverages contain lactic acid and tannin, may taste no so good, dull feeling.

<i>organic acid, tastes good in cool temp.</i>	<i>organic acid, tastes good in room temp.</i>
malic acid, caproic acid, tartaric acid, citric acid	lactic acid, tannin, amber acid, gluconic acid

- Other examples; red wine, which served usually at room temp. includes more lactic acid, tannin. White wine, which served at lower temp., includes more malic acid and tartaric acid.
- We need also keep in mind that organic acid is required for esterification (make ester) in the aging stage.



Other bottle fermented sparkling wines in the world:

A-1 CAVA, A-2 Franciacorta, A-3 Transfer Method

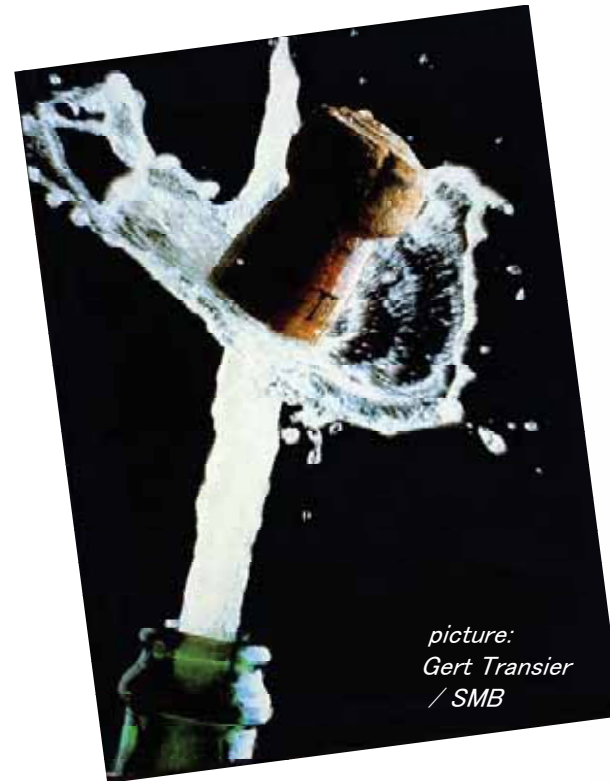
Non-bottle ferment sparkling wines and test equipments:

B-1 Charmat, B-2 Physical gas dissolve, B-3 Pilot Plant

Text:

Tsuneo Kita,

0202-050219-060204-070508.0611-090710



picture:
Gert Transier
/ SMB

*bottle fermented sparkling wine
ed.5.0*



A-1 CAVA in Spain

http://www.kitasangyo.com/Archive/Data/cava_y_jerez_2007.pdf

Cava production is 220 mil bottles, 2/3 of 320 mil. bottles of Champagne.

スペイン・バルセロナで、カバ(Cava)の二巨頭ブランドを見る(1/2) @2007/04
(カバ=スペインの塩内二次醗酵スパークリングワイン) <プロフェッショナル編>

コードニウ(Codorniu) と フレシネ(Freixenet)

①コードニウの建物は、ガウディの流れをくむ「モデルニズモ様式」と呼ばれるもの。一部は重要文化財に指定されている。②一方フレシネはこんな具合で、外観はちょっとカジュアル。

③ブドウについて：フレシネは③に示すように、伝統3品種のマカベオ(macabeu)、チャレットロ(xarel·lo)、パレリヤーダ(parellada)にこだわる。一方コードニウは考え方が異なり、伝統品種に加えて、ピノワールやシャルドネも使用。(近年、カバDOで使用が認められるようになった。)

④⑤⑥⑦⑧フレシネで見る塩詰めまでの流れ。巨大なブレンドタンク、自社イースト培養タンク、塩詰めライン、パレタイズロボット、地下のカバに積み上げられた状態。このあたりはコードニウも、またフランスの大手シャンパーニュも基本的に同じ。⑨はコードニウの塩詰めラインで、右がピデュール(酵母溜めのプラスチック栓)をする機械で、左が王冠打栓機。

⑩酵母量を比較してみると、フレシネは⑩、コードニウは⑪。どちらもシャンパーニュに比べて多い気がする。コードニウの独特の塩形はオリ下げが難しそう。

⑫シャンパーニュと異なるのはジャイロパレット(スペイン語でヒラソル)。わずか3段階の回転で立ててしまう。回転時に振動させるのでシャンパーニュのようにひねらなくてもオリが落ちる。⑬オリを塩口に集め終わった状態。シャンパーニュのようなスチールパレットは使わず、穴あきセパレーターでバルクにしている。⑭塩口を凍らせるネックフリーザーはこんな感じ。⑮「門出のリキュール」を乾き足す機械。

⑩ CAVA y JEREZ text & picture by t.k. 2007.05

A-1 CAVA in Spain

2 tops of CAVA

Freixenet :130 mil bottles per year, *Codorniu*: 50 mil. bottles per year.
(Note, The top of Champagne, LVMH (inc. *Möet et Chandon* and others): 60 mil. Bottles)

No specific local area

By historical reasons, many divided areas in Spain have the CAVA DO, appellation of origin.

Similar to *méthode champenoise*

,,, however, the details of method and equipment are different. Per examples, the riddling machine used at major Cava houses, *Girasol* doesn't go like gyropalette. Minimum aging period: 15 months for *Reserva*, 30 months for *Grand Reserva*.

Chardonnay and Pinot Noir

Traditionally *Xarel-lo*, *Parellada* and *Macabeo* grapes are used, but Chardonnay and Pinot Noir had been allowed as DO, and are becoming important Cava grapes. Regarding with using non-traditional Chardonnay and Pinot Noir, both positive and negative opinions are existing in the industry.

No MLF

Daylight hours are more than 50 percent longer than Champagne district. It makes enough sugar content. Usually they do not do MLF.



A-2 Franciacorta in Italy

More strict than Champagne AOC?

- Franciacorta DOCG is now getting very high reputation in the world.
- Pinot Noir, Chardonnay and Pinot Blanc are used.
- Minimum aging is 25 months (whereas Champagne is minimum 15 months).
- Allowed grape harvest quantity per ha: In Champagne, 13tons/ha until 2007, 15.5tons/ha in 2008. In Franciacorta, 10tons/ha.



picture: t.k.



picture: t.k.



picture: t.k.



picture: t.k.



A-2 Franciacorta in Italy

2 tops: Ca'del Bosco and Bella Vista

Both have superb facilities. For example, Ca'del Bosco has; gradual low temperature storages of harvested grapes, built-in “elevator tanks” make complete gravity layout, absolutely no pump (except sanitation pump). Not only sparklings, but still wines are also beautiful.

CA'del BOSCO

Surprisingly, Japan flag waits for a private visitor from Japan.



picture: t.k.



picture: t.k.

Bella Vista, seems more faithful to *méthode champenoise* than Champagne maisons?



picture: t.k.



picture: t.k.



picture: t.k.



A-3 Transfer Method

No riddling, no disgorgement

■As well as traditional method, transfer method is also increasing in Germany, Australia and Russia.

■Like champagne, bottle fermented, *sur lie* wine is going long aging in each bottles. However, no riddling, no disgorgement are required, so very labor-saving method.

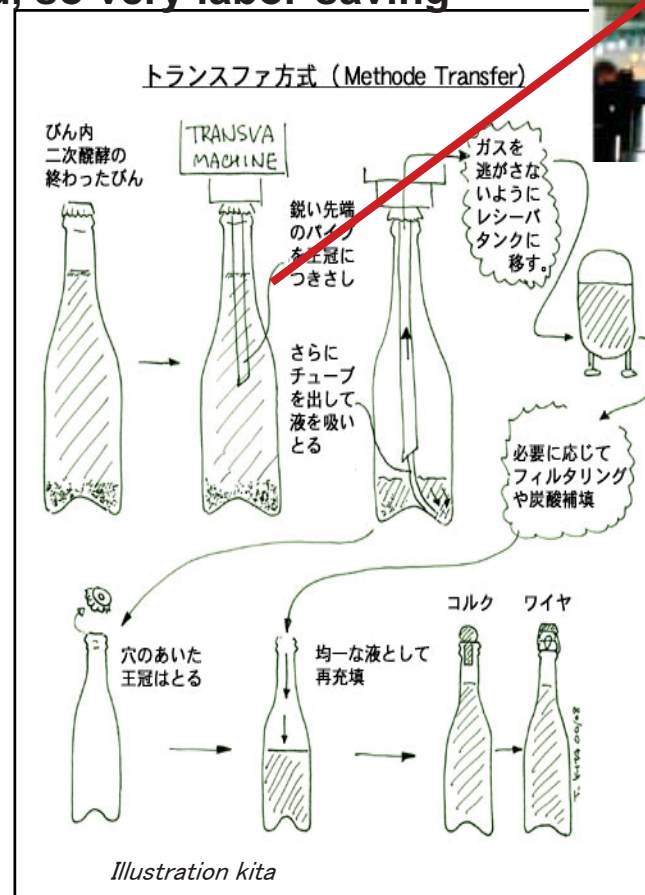
General procedure

■Specially designed “transfer machine” is applied. Piercing needle pierces the crown, and all wines with sediments are transferred into tank, without any gas loss.

■Then, the sediments are removed by a filter, and refilled into the bottle again.



picture: t.k.



bottle fermented sparkling wine
ed.5.0

A-3 Transfer Method

SMB

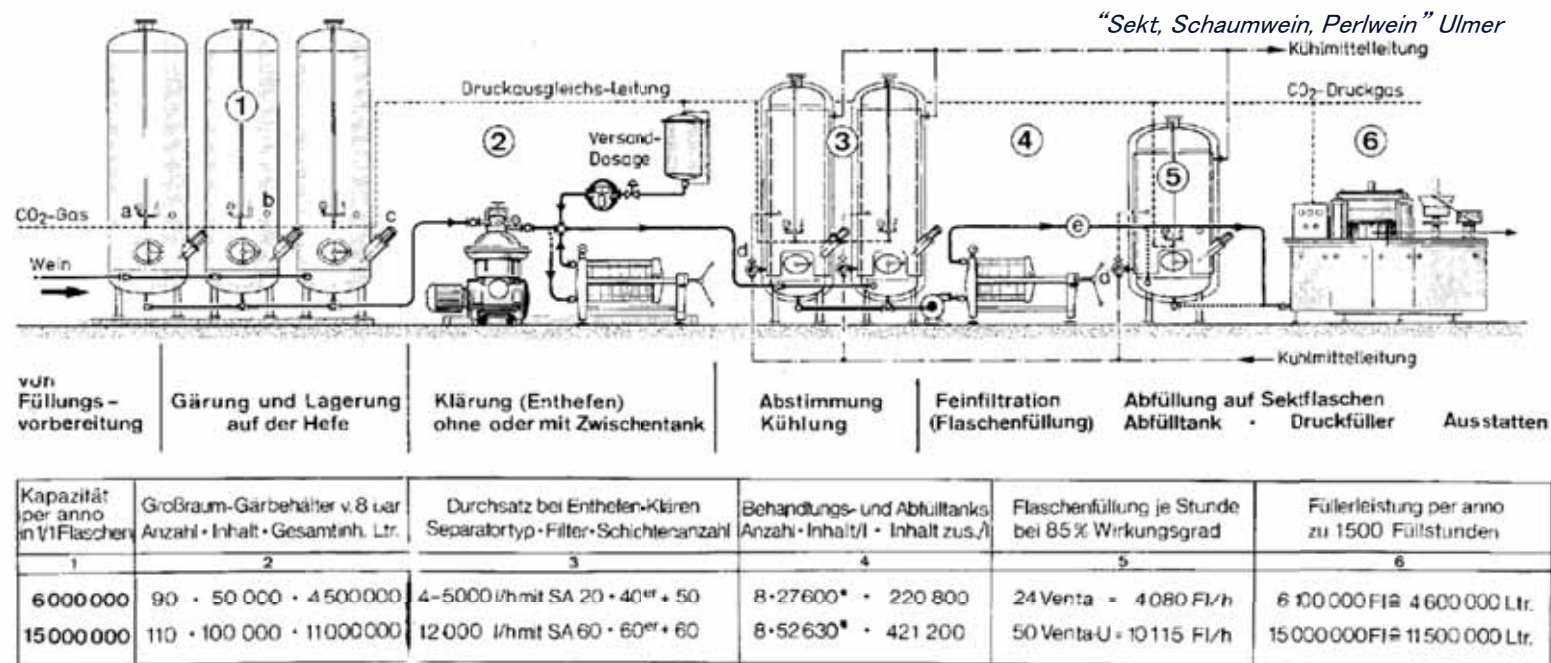
- A German company, SMB is producing transfer machine.
- If “de-capper” (works for taking off pierced crown cap) is placed just after the transfer machine, the empty bottle can be used immediately to fill the filtered wine.
- The counter pressure filling machine must be also special, because of exceptionally high pressure.



Transvasa of SMB is used not only for transfer method, but also for transfer from STD to magnum or quarter (187.5ml) bottles in Champagne maisons.

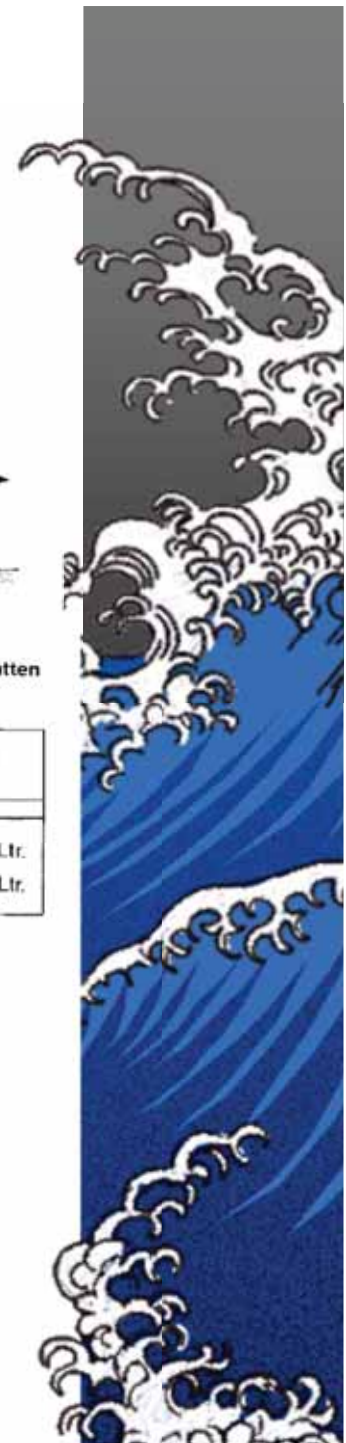


B-1 Charmat Method



In-tank second fermentation

■ General flow from a literature. Tanks are very high pressure proof, 5-8bar, and each tank has a mixing screw at the lower position to blend yeast etc.



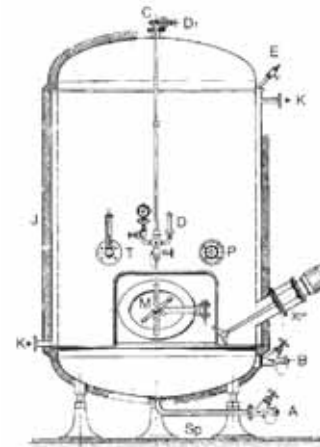
B-1 Charmat Method

For

- Labor saving, constant quality
- safe in the manufacturing process

Against

- Less flavor from amino acid caused by yeast
- high pressure tank and filling machines are very special and expensive.



“Sekt, Schaumwein, Perlwein” Ulmer

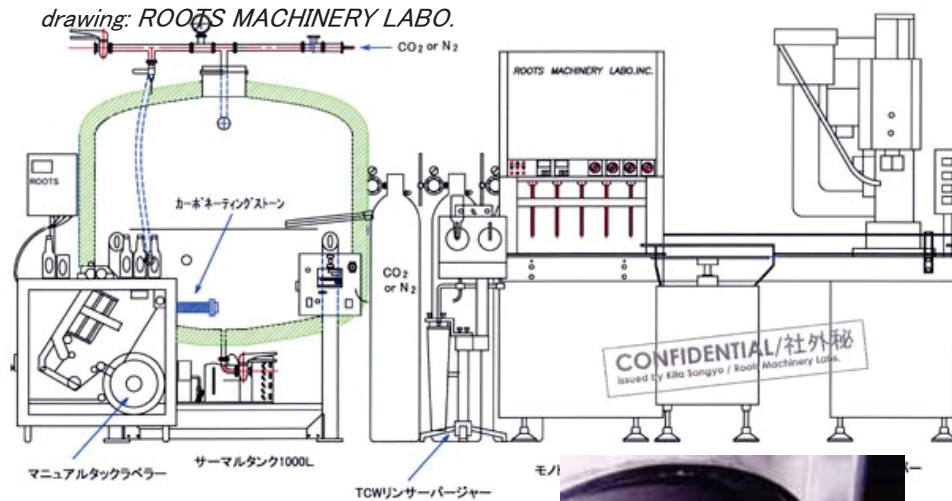
The difference between in-tank and in-bottle?

- The most important point is; the period of *sur lie*, i.e. aging with autolysis yeast. Typically, aging period of charmat is some months.
- If we can apply longer period like 15 months (i.e. min. of champagne rule), I anticipate similar taste can be achieved. (However, if we want to do so, many many tanks are required.)

The method named after the inventor, Auguste Charmat (Montpellier University). Also called *Méthode de la cuve close*, *Metodo Italiano*, *Metodo Charmat-Martinotti*. *Méthode russe* may also a bit similar.



B-2 Physically Dissolving Gas



10 hl pressure tanks with ceramic carbonation system. Each tank has independent refrigerator. Complete plant inc. counter-pressure filling machine is designed by ROOTS Machinery Labo.



In-tank carbonation

■Some ways are used to dissolve in beverage industry, but for wine, in-tank carbonation through stone is recommended. Gentle movement is good for quality wine. Very small CO₂ bubble will be disappeared until it reaches to the liquid surface, and prevent the dissipation of the aroma

Gassing method is cheap?

■The method should be selected depends on the targeted characteristics and price. The merit compared with second fermentation is, any base wine (any alcohol%, any color, etc.) can be used, any gas level is possible.



bottle fermented sparkling wine
ed.5.0

B-3 Pilot Plant



■To test base wine or gas dissolving level, Pilot Plant is useful equipment. 5 gallons and 10 gallons are available.

■Small ceramic stone (specially for Japanese market) with observation windows to check bubbles. Hand counter-pressure filler. Note, no cooling device is included.

■Even if you take second fermentation method, it should be a good idea to check various base wine (acidity, sugar, etc) and various gas volume to decide the product design before you start. Second fermentation and aging is usually requires many months to get the conclusion.

(end of document text by t. kita)

*bottle fermented sparkling wine
ed.5.0*

70/70